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Statistical Perspectives



Focus Areas for Enhanced Energy Security

ENERGY ACCESS

Working towards universal access to modern energy services can advance inclusive social and economic development.

ENERGY EFFICIENCY

Adopting efficiency measures can significantly enhance economic competitiveness and reduce greenhouse gas emissions.

RENEWABLE ENERGY

Developing new and renewable energy sources can diversify the energy mix and create new job opportunities.

ENERGY AND ENVIRONMENT

Shifting consumption towards sustainable energy can minimise environmental impacts and improve the future outlook for the well-being of our citizens and planet.

ENERGY ECONOMICS

Improving fiscal policy and financing mechanisms can incentivise and strengthen markets for sustainable energy.

ENERGY TRADE AND INVESTMENT

Promoting trade and investment can optimise the development and utilisation of current and emerging energy resources.

ENERGY CONNECTIVITY

Developing infrastructure and harmonised energy policies can increase regional economic integration and resilience.

The statistics presented in this publication primarily cover member States located in the Asia-Pacific region. However, Associate and Non-regional members appear in select charts and tables. Due to data limitations, only selected countries are used in several of the statistical representations. Additionally, "Pacific (AUS, NZ)" indicates that data for the Pacific subregion represents only Australia and Nev Zealand.

This publication is for reference only. Graphs and charts are based on data sources consulted for this publication. Additional data sources may exist that are not represented. In some cases, data sets may not be complete. ESCA cannot confirm methodologies of data source

n e	East and North-East Asia	North and Central Asia	South-East Asia	South
d	China	Armenia	Brunei Darussalam	Afghani
3	Japan	Azerbaijan	Cambodia	Banglac
y	Korea, Democratic	Georgia	Indonesia	Bhutan
e	People's Republic of	Kazakhstan	Lao PDR	India
С	(Korea, DPR)	Kyrgyzstan	Malaysia	Iran, Isla
С	Korea, Republic of	Russian Federation	Myanmar	Republi
V	(Korea, Rep. of)	Tajikistan	Philippines	Maldive
	Mongolia	Turkmenistan	Singapore	Nepal
		Uzbekistan	Thailand	Pakistar
S			Timor-Leste	Sri Lank
a			Viet Nam	Turkey
S				
е				
Р				
s.				

Member states listed in blue are considered "Asia-Pacific Developed Countries". Other member States are considered "Asia-Pacific Developing Countries".



ESCAP MEMBER STATES 03

uth and -West Asia

- stan desh
- amic ic of (Iran, IR)

Pacific

Australia Fiji Kiribati Marshall Islands Micronesia, Federated Stated of (Micronesia, FS) Nauru New Zealand Palau Papua New Guinea Samoa Solomon Island Tonga Tuvalu Vanuatu

Associate Members

American Samoa Cook Islands French Polynesia Guam Hong Kong, China Macao, China New Caledonia Niue Northern Mariana Islands

Non-regional Members

France United Kingdom (UK) Netherlands United States of America

Energy Context 04



The HUMAN DEVELOPMENT

INDEX (HDI), developed by UNDP, is a measure of human development and is a composite statistic of life expectancy, education, and income indices. The index is published annually. In this chart, the 2010 index was used to match against the most recent data for energy consumption.





Data source: ESCAP Statistical Database based on data from IEA

Data source: ESCAP Statistical Database based on data from IEA

Data source: ESCAP Statistical Database based on data from WPP2010

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				OVE	OVERCONSUMPTION		
3000	4000	5000	6000	7000	8000	9000	

Data sources: World Bank, UNDP, and ESCAP Statistical Database based on data from IEA

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Total Energy Consumption and Population by Global Region



Total Energy Consumption and Population by Asia-Pacific Subregion

Asia-Pacific Per Capita Energy Consumption





Data source: ESCAP Statistical Database based on data from IEA and WPP2010

Data source: ESCAP Statistical Database based on data from IEA

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Asia-Pacific Urbanisation Trends

Data source: ESCAP Statistical Database based on data from WPP2010

Data source: ESCAP Statistical Database based on data from IEA and WPP2010

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Global Cumulative Carbon Dioxide (C0₂) Emissions





GDP in 2005 Constant Prices



Data source: ESCAP Statistical Database based on data from MDG Indicators database Data source: ESCAP Statistical Database based on data from NAMAD

2030 Source: Based on data from IEA World Energy Outlook (WEO) 2012

2035

2010

2015

2020

2025

Energy Context 09

Asia-Pacific* Total Primary Energy Demand Outlook in the New Policies Scenario**

** See References and Notes section for an explanation of the IEA Current Policies Scenario, New Policies Scenario and 450 Scenario.

10 Energy Access







Note: Due to rounding, total differs from the sum of all countries. Data source: IEA WEO 2012

Data sources: IEA WEO 2011, UNDP

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Rural and Urban Electrification Rates, Selected Countries, 2010

Rural electrification rate

Data source: IEA WEO 2011

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Data source: WHO Household Energy Database

Data source: WHO

Data source: WHO

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100

100

200

200

300

300

400

600

1,100

2,100

2,600

3,300

3,400

4,300

6,200

6,600

7,200

8,700

10,500



16 Energy Efficiency



Energy Efficiency 17

Data source: ESCAP Statistical Database based on data from MDG Indicators database

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Selected Energy Use and Intensity Reduction Targets

	Energy Use		Energy Use Energy		Baseline	Target
	(TPES)	(TFC)	Intensity	Target (%)	Year	Year
East and North-East <i>i</i>	Asia					
China			•	16	2010	2015
Hong Kong, China			•	45	2005	2030
Japan			•	30	2003	2030
Korea, Rep.			٠	45	2006	2030
South-East Asia						
Brunei Darussalam			•	25	2005	2030
Cambodia		٠		10	BAU	2030
Indonesia			٠	1%/yr		2025
Lao PDR		٠		10	BAU	2030
Malaysia		٠		10	2011	2030
Myanmar	•			5	BAU	2020
	•			10	BAU	2030
Philippines		٠		10	BAU	2030
Singapore			٠	20	2005	2020
			٠	35	2005	2030
Thailand			٠	15	2005	2020
			•	25	2005	2030
Viet Nam		٠		8	2006	2015
South and South-We	st Asia					
India		٠		5	2010	2015
North and Central As	ia					
Kazakhstan			٠	10	2011	2010
			•	25	2011	2020
Russian Federation			•	40	2007	2020
Pacific						
New Zealand			•	1.3%/yr	2010	2021

Sources: China Twelfth Five-Year Plan (2011-2015), APEC Sydney Joint Declaration, Japan Energy Conservation Centre, Republic of Korea National Energy Basic Plan (2008 - 2030), ASEAN Centre for Energy, Indonesian National Energy Conservation Master Plan (2005), Sustainable Singapore Development Blueprint (2009), Thailand 20-Year Energy Efficiency Development Plan (EEDP) 2011-2030, Vietnam National Energy Efficiency Program (VNEEP, 2006 - 2015), Comprehensive Plan for Energy Efficiency Improvement in the Republic of Kazakhstan (2012-2015), Energy Efficiency and Energy Sector Development National Program of the Russian Federation (2013-2020), New Zealand Energy Efficiency and Conservation Strategy (2011-2016)

Note:

TPES = Total Primary Energy Supply TFC = Total Final Consumption BAU = Business as usual

The GLOBAL COMPETITIVENESS

INDEX is a composite statistic published annually by the World Economic Forum. The index is comprised of over 100 variables under 12 pillars including: institutions, infrastructure, macroeconomy, health and primary education, higher education, goods market efficiency, labour markets, financial markets, technological readiness, market size, business sophistication, and innovation.

Data source: World Economic Forum

The ENERGY EFFICIENCY FACTOR

value is derived from subtracting final energy intensity (total final consumption per unit GDP [kgoe/2005 Contant USD]) from 1. A higher value represents greater efficiency.

Data source: ESCAP Statistical Database based on data from IEA and NAMAD



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Energy Efficiency and Economic Competitiveness, 2010

20 Energy Efficiency

LIMITING GLOBAL WARMING

The 6°C Scenario (6DS) is largely an extension of current trends and is broadly consistent with the Current Policies Scenario*. By 2050, energy use almost doubles (compared with 2009) and total Green House Gas (GHG) emissions rise even more. In the absence of efforts to stabilise atmospheric concentrations of GHGs, average global temperature rise is projected to be at least 6°C in the long term.

The 4°C Scenario (4DS) takes into account recent pledges made by countries to limit emissions and step up efforts to improve energy efficiency. It is broadly consistent with the New Policies Scenario.

The 2°C Scenario (2DS) describes an energy system consistent with an emissions trajectory that recent climate science research indicates would give an 80% chance of limiting average global temperature increase to 2°C. It is broadly consistent with the 450 Scenario. It sets the target of cutting energy-related CO_2 emissions by more than half in 2050 (compared with 2009) and ensuring that they



Sectoral Contributions to Global Emissions Reductions to Achieve the 2°C Scenario



Source: IEA, Energy Technology Perspectives 2012

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Renewable Energy 22





Portugal

Canada

France

Italy

India

Spain

China

Germany

United States











Country Armenia Australia . Bangladesh • China Indonesia • Iran, IR Japan Kazakhstan Korea, Rep. Kyrgyzstan Malaysia Marshall Isl. Mongolia Nepal New Zealand Pakistan Palau Philippines Russian Fed. • Singapore Sri Lanka Thailand •

RPS = Renewable Portfolio Standard

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Renewable Energy Policies, Selected Countries

production tax credits	Tax reductions	Energy Production payment	Public investment, loans or grants	Public competitive bidding	Feed-in tariff (incl. premium payment)	Electric utility quota obligation/ RPS	Net metering	Biofuels obligation/ mandate	Heat obligation/ mandate	Tradable REC
					•					
			•		•			•		•
	•		•							
		٠	•	•	•	•		•	•	
•			•	•	•	•		•	•	•
•	•		•	•	•	•		•		
•		٠			•					
			•		•	•	•			•
					•					•
•	•		•			•	•	•		•
	•					•				
	•		•	•	•	•		•		
	•									
				•	•					
•	•		•	•						
			•		•		•			
						•				
•	•	•	•	•	•	•	•	•		
						_				
			•				•			
	•	٠	•		•	•	•	•		
	•		•		•			•		
					•					
•	•									

national-level policy
state/provincial policy

Source: REN21 Renewables 2012 Global Status Report

24 Renewable Energy



Renewable Energy 25



Renewables** as % of Total Energy Production

Data source: IEA

2005

2010

South-East Asia

2000

26 Renewable Energy



Renewable Energy 27



30

4

15

22

6.96–11.01

0.70-2.78

0.78-2.84

1.01

0.95

0.27

0.74

0.7

Renewable Energy Employment 2009/10

Source: ILO, 2012

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10 9 8 7 metric tons of CO_2 6 5 Billion 4 3 2 1 0 2005 - 2006 - 2006 - 2007 - 2007 - 2008 - 2009 - 20 004 1992 993 766 East and North-East Asia South-East Asia South and South-West Asia — North and Central Asia Pacific

Total CO₂ Emissions by Asia-Pacific Subregion

Global Per Capita CO₂ Emissions



Data source: ESCAP Statistical Database based on data from MDG Indicators database

Data source: ESCAP Statistical Database based on data from MDG Indicators database

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Per Capita CO₂ Emissions by Asia-Pacific Subregion

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Median Lifecycle GHG Emissions from

CSP = *Concentrating solar power* Source: Adapted from IPCC SRRES, 2011



WHO Air Quality Particulate Matter (PM10) Level Targets

WHO Air Quality Guideline	20	Recommended value representing an acceptable and achievable objective to minimize health effects	
WHO interim target-3	30	In addition to other health benefits, these levels reduce mortality risk by another approximately 6% compared to WHO-IT2 levels	300
WHO interim target-2	50	In addition to other health benefits, these levels lower risk of premature mortality by approximately 6% compared to WHO-IT1	250
WHO interim target-1	70	These levels are estimated to be associated with about 15% higher long- term mortality than at AQG	ailable)
Outside of WHO target range			est data av
Outo DA	doo LYs	r Air Pollution Attributable per 100,000 Capita, 2004	PM10 ug/m³ (latt 120

Outdoor Air Pollution Attributable DALYs per 100,000 Capita, 2004



Data source: WHO Global Health Observatory

50

Data source: IEA

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PM10 levels in Selected Asia-Pacific Cities*



Data source: WHO Urban Outdoor Air Pollution Database

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Asia-Pacific Diesel and Gasoline Pump Prices, 2012

Household Electricity Tariffs for Selected ESCAP Member States, September 2010



Data source: World Bank statistical database based on data from GIZ

Data source: GTZ "Power in G-20 and N-11 Countries – At What Cost?" 2010

India

Viet Nam

Bangladesh

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	Oil	NG	Coal	Total
Iran, IR	41.39	23.4	0	64.79
India	30.86	3.03	0	33.89
Russian Fed.	0	21.87	0	21.87
Indonesia	15.72	0	5.56	21.28
China	18.45	0	1.39	19.84
Uzbekistan	1.06	9.09	0	10.15
Pakistan	2.79	5.54	0	8.33
Malaysia	5.35	0.89	0	6.24
Turkmenistan	0.83	4.36	0	5.19
Kazakhstan	3.19	0.33	0.58	4.10
Bangladesh	0.87	1.89	0	2.76
Azerbaijan	0.65	0.83	0	1.48
Philippines	1.46	0	0	1.46
Viet Nam	1.02	0.16	0.02	1.20
Sri Lanka	0.82	0	0	0.82

Subsidies by Fuel (\$billion), 2011





Data Source: IEA



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Global New Investment* in Renewable Energy by Sector, 2004-2011

Global New Investment* in Renewable Energy by Region, 2004-2011

Total Clean Energy** Investment for Selected ESCAP Member States, 2012





* New investment volume adjusts for re-invested equity. Total values include estimates for undisclosed deals.

Data source: Bloomberg New Energy Finance, UNEP

Data source: Bloomberg New Energy Finance, UNEP



of more than 1 MW; all hydro projects between 1 and 50 MW; all marine energy projects; all biofuels projects with a capacity of 1 million litres or more a year; and all solar projects, excluding those less than 1 MW in size. Efficiency & low carbon technology investment is comprised of financial investment in technology companies covering energy efficiency, smart grid, energy storage, advanced transportation, carbon capture and storage, and general clean energy services companies. Investment in efficiency and low-carbon technology projects by governments and public financing institutions was excluded.

Data source: Bloomberg New Energy Finance as published in The Pew Charitable Trusts report Who's Winning the Clean Energy Race? 2012 edition

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Distribution of Clean Energy** Investment for Selected ESCAP Member States, 2006-2012

Data source: Bloomberg New Energy Finance as published in The Pew Charitable Trusts report Who's Winning the Clean Energy Race? 2012 edition

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Global Net Energy Imports

Asia-Pacific Subregional Net Energy Imports

Japan 184,613

China 86,442

Korea, Rep. of 39,279

Thailand

66

China 237,682

Japan 115,329

Japan 82.788

Philippines

78





Note: "Coal" is comprised of coal and peat. "Renewables" includes hydro.

Korea, Rep. of

18

Data source: ESCAP Statistical Database based on data from IEA

Data source: ESCAP Statistical Database based on data from IEA

Data source: IEA

IMPORTERS

Singapore 58,005

Russian Fed.

15,310

India 10,295

3

Hong Kong, China Malaysia

Korea, Rep. of 121,571

India

49,379

China 12,587

4

India 167,193

Korea, Rep.

72,949

Turkey

31,311

Energy Trade and Investment 39



Asia-Pacific Top 5 Importers and Exporters by Energy Resource, 2010 (ktoe)

40 Energy Trade and Investment

Global Cross Border New Investment in Clean Energy, 2011*

*New build asset finance for renewable energy projects only. Investment volumes show cross-border investments only. Domestic investments are excluded.



Asia-Pacific** Cumulative Gross Capacity Additions by Source under the New Policies Scenario*** 2012-2035

597 589 409 334 213

OI NUCLEAR WIND HADO SOLATON BIOEREEST COTHERNOL

118

25

21

୫

Marine

Asia-Pacific** Needed Investment in Electricity-Supply Infrastructure under the New Policies Scenario*** 2012-2035 (\$2011 billion)



Tajikistan, Turkey, Turkmenistan, Tuvalu, Uzbekistan.

commitments have yet to be identified or announced.

**** Includes geothermal, concentrating solar power and marine.

Data source: IEA WEO 2012

635

30

1,000

900

800

700

600

500

400

300

200

100

0

coal

gigawatts

893

Energy Trade and Investment 41

Data source: IEA WEO 2012

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Energy Connectivity 43

44 Energy Connectivity



* Includes anthracite, bituminous, sub-bituminous and lignite

Fossil fuels data source: BP *Coal-generated electricity cost source:* ABB Review 1/2008

Note: Pie charts were generated using million tonnes oil equivalents for the three fossil fuel resource types. Size of chart is approximate representation of total

India

** Calculated from scenario of transporting 1,000 MW over distance of 1,000 km.

HVDC UG = *High Voltage Direct Current Underground HVAC OHL* = *High Voltage Alternating Current Overhead Lines HVDC OHL* = *High Voltage Direct Current Overhead Lines*

Russian

Federation

China

Thailand

Malavsia

Viet Nam

Brunei

Darussalam

12.500

Coal-generated electricity cost by transport options** (¢/kWh)

500 kV

pipeline (coal

gasification)

HVAC OHL

750 kV

HVDC OHL

600 kV

New Zealand

6.0 HVDC UG

5.5

5.0

4.5

4.0

3.5 -

Japar

Papua New Guinea

Australia

Korea, DPR

Indonesia

Korea, Rep. of

Note: Proportions represented are independent of each other and therefore are not directly comparable.

			8
source	Measurement	Data Source	7
	Proved reserves	BP 2012	
S	Proved reserves	BP 2012	e
al	Proved reserves	BP 2012	5
dro	Technical potential (kWh)	ESCAP 2008	,
ar	Total potential (KWh/m²/day)	NREL 2008	-
nd	Area (km ²) Class 3-7 Wind at 50m	NREL 1990	3
othermal	kWh	GEA 1999	2
anium	Proved reserves	EEP 2008	_

Asia-Pacific Renewable **Energy Resources**



Note: The information on resources should be taken as an indication only. It refers to a general trend of available resources, and does not pre-judge the feasibility of individual projects. The thresholds are indicative, and do not refer to any technological choice. The IRENA analysis is based on literature.

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Asia-Pacific Renewable **Energy Resource Distribution**

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Source: adapted fromOECD/IEA 2011 Technology Roadmap: Smart Grids

is still in the developing stage of maturity



Sources: World Bank World - Central Asia South Asia Electricity Transmission and Trade Project (CASA 1000), 2012; SAARC Website www.saarc-sec.org; ADB Update of the GMS Regional Master Plan 2010; ASEAN Economic Community Handbook for Business 2012, ASEAN Community Project Information Sheets 2012; HAPUA website www.hapuasecretariat.org

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Overview of Scenarios Presented in IEA's World Energy Outlook

Current Policies Scenario: A scenario that assumes no changes in policies from the mid-point of the year of publication.

New Policies Scenario: A scenario which takes account of broad policy commitments and plans that have been announced by countries, including national pledges to reduce greenhouse-gas emissions and plans to phase out fossil-energy subsidies, even if the measures to implement these commitments have yet to be identified or announced.

450 Scenario: A scenario which sets out an energy pathway consistent with the goal of limiting the global increase in temperature to 2°C by limiting concentration of greenhouse gases in the atmosphere to around 450 parts per million of CO₂.