







The Global Sustainable Infrastructure Challenge and the GIF Response

PART 1 | Overview of the GIF

PART 2 | Impact & Results-to-Date

PART 3 | Private Capital Mobilization

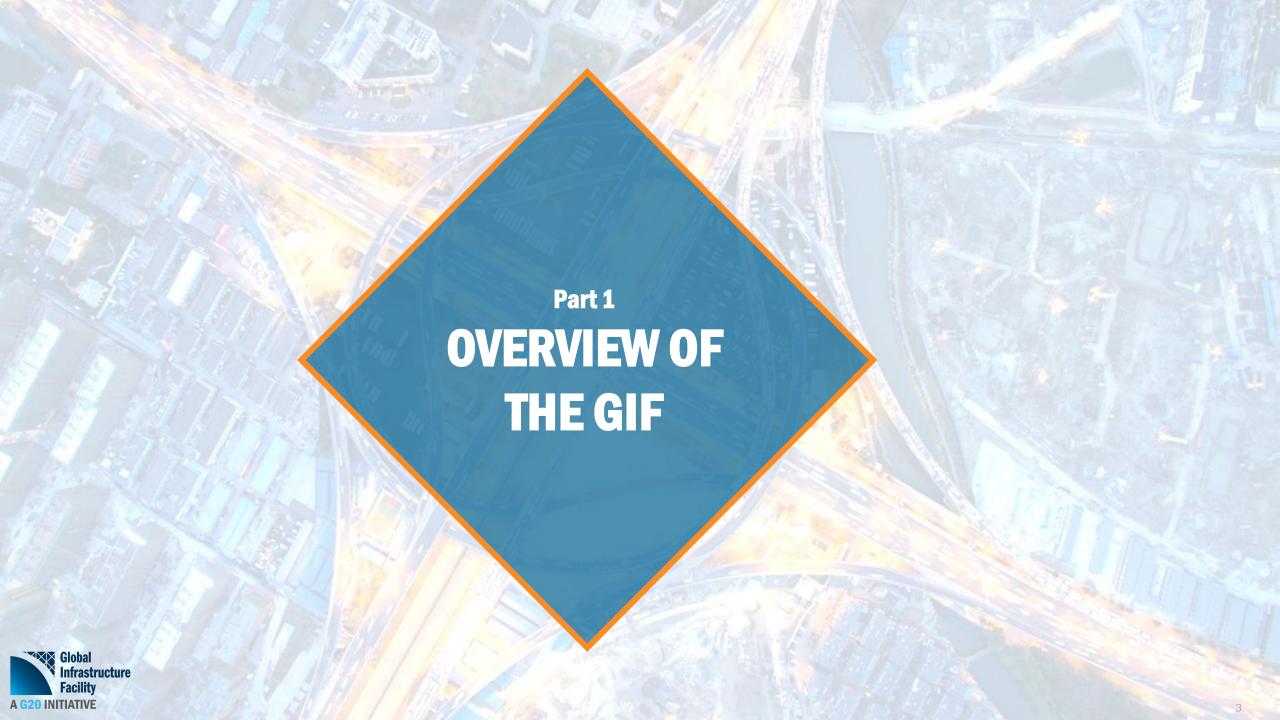
PART 4 | Promoting Standards for Sustainable Infrastructure

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SUSTAINABLE INFRASTRUCTURE INVESTMENT CHALLENGES

SUSTAINABLE AND QUALITY INFRASTRUCTURE

IS KEY TO DELIVERING INCLUSIVE
ECONOMIC GROWTH, SOCIAL
PROGRESS, AND CLIMATE ACTION IN
LINE WITH THE SDGs AND PARIS
AGREEMENT

SUSTAINABLE INFRASTRUCTURE IS
NEEDED NOW, MORE THAN EVER TO
BUILD BACK BETTER. FOR EMERGING
MARKETS & DEVELOPING
ECONOMIES, SPENDING NEED IS 4.5%
OF GDP TO ACHIEVE THE SDGS AND
LIMIT CLIMATE CHANGE TO 2°C

INVESTMENT NEEDS OF

US\$1 TRILLION

ANNUALLY
IN EMERGING MARKETS &
DEVELOPING ECONOMIES

Public budgets are insufficient to meet infrastructure investment and public service needs – exacerbated by COVID-19

Catalyzing private investment is critical but has its challenges



Impetus to direct more of the US\$120 trillion

of assets under management of banks & institutional investors towards developing countries

CHALLENGE #1

Inadequate enabling environments and institutional foundations upstream to unlock investments at scale.

CHALLENGE #2

Dearth of investment opportunities & 'shovel ready' projects at scale due to lack of capacity to prepare projects that are attractive to the private sector.

CHALLENGE #3

Lack of comprehensive and flexible de-risking tools that car be deployed at scale both at the project- and portfolio-level.



THE GLOBAL INFRASTRUCTURE FACILITY (GIF)

A *global collaboration platform* that supports the **preparation, structuring, and de-risking** of high-quality, bankable, sustainable infrastructure programs and projects in emerging markets that are attractive to private capital

Current Funding Partners

















A 2014 **G20** initiative, the GIF became operational in July 2015

Five-year pilot period ended June 30, 2020 and post-pilot phase commenced July 1, 2020 50+ Advisory Partners (>US\$18 trillion AUM)

Pension funds, insurers, asset managers, commercial & investment banks, along with infrastructure, finance and other organizations

Open platform that works with MDB Technical Partners:























GIF'S ADVISORY PARTNER NETWORK

The GIF has a pre-built network of public and private partners for sustainable infrastructure development (>US\$18 trillion AUM), representing pension funds, insurers, asset managers, commercial & investment banks, along with infrastructure, finance, and other organizations.

Advisory Council Co-chairs:

Daniel Zelikow, Global Co-Head, Infrastructure Finance & Advisory, and Global Head, Public Sector, J.P. Morgan and Mari Pangestu, Managing Director of Development Policy & Partnerships, The World Bank

Institutional Investors (21)

















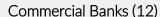


























Development Finance Institutions & Banks (8)















Associations & Organizations (10)























Global

INFRA-FINANCE ECOSYSTEM: A MAPPING OF GLOBAL PLATFORMS AND INITIATIVES

The GIF is the only global collaboration platform that supports MDBs' project preparation efforts, and is well positioned to support various global infrastructure finance-related initiatives, leveraging its partnership platform to serve as an interlocutor amongst key partners.



7

FLEXIBLE AND TARGETED SUPPORT ACROSS THE VALUE CHAIN

From upstream to downstream, the GIF provides both *funding* and *hands-on technical expertise and tools* to client governments and MDB partners to drive increased focus on and execution of private capital mobilization.



UAW

Upstream Advisorv Window

PRA

Project Readiness Assessment

• De-risking tool to assess "readiness for market" of an infra program or project

PDA

Project Definition Activities

• Infra program/project planning and prioritization

PDA

- Pre-feasibility studies (market, technical, E&S, climate, legal & regulatory, etc.)
- Cost-benefit and Value for Money analyses
- Design and appraisal
- Preliminary structuring
- Choice of procurement
- Early market soundings

PPSA

Project Preparation and Structuring Activities

- Full feasibility studies
- Risk allocation and structuring
- Market soundings/ roadshows
- Contract development and tendering
- Support through commercial and financial closings

) FW

Proposed Downstream Financing Window

Credit Enhancement Facility

 Innovation platform for the design of new credit instruments

Sustainable Infrastructure Investment Platform

 Mobilization platform to enable institutional investors to co-invest with multiple MDBs in an efficient and replicable manner





GIF HAS SIGNIFICANT REACH & IMPACT

GIF's STRONG PORTFOLIO

118

infrastructure programs and projects

58

emerging markets and developing countries

\$76B

investment

\$52B

private investment

CLIMATE-**ALIGNED**



75%

MOSTLY IN TRANSPORTATION AND ENERGY





MOSTLY IN





30%

27%

GIF TRACK RECORD OF PRIVATE CAPITAL MOBILIZATION

GIF projects to

date have reached commercial

/financial close

of private

\$3.8B investment mobilized

Of IBRD/IDA's 17% total mobilized private capital

(FY18-FY20)



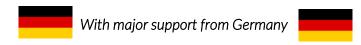
^{*33} months is the average time to commercial close for major infrastructure projects in the GIF/MDB portfolios. Results are by USD value as of end-September 2021.

MDB COLLABORATION: PROJECT SPOTLIGHTS



A G20 INITIATIVE

SPOTLIGHT: GIF COVID-19 Facility



COVID-19 Facility of ~US\$8 M to support infrastructure activities in 4 areas of intervention:

I: Projects facing issues at bidding stage / post award

II: Additional market sounding and review of risk allocation

III: Liquidity Issues Faced by SOEs

IV: Sustainable Recovery

	Country	Activity Name	Activity Type	TP	Funding	COVID-19 Intervention
	Myanmar	Yangon Elevated Expressway PPP	PPSA	IFC	105,000	I
	Indonesia	SOE Reform and Asset Recycling	PDA	WB, IFC	210,000	III and IV
	Eswatini	RE IPP Procurement Program	PPSA	AfDB	519,225	I
	Ukraine	Health PPPs in L'viv	PDA	IFC	231,000	II
	Philippines	Cardiac Center PPP	PPSA	IFC	735,000	I and II
	Uzbekistan	Airports (Addl. Funding)	PDA	WB	52,500	II
	Brazil	Road Concessions (Addl. Funding)	PPSA	IFC	26,250	I and II
	Brazil	Sao Paulo Rail (Addl. Funding)	PPSA	IDB	315,000	I and II
Approved Activities	Colombia	Bogota's CV-19 response	PPSA	MIGA	105,000	I
	China	Deyang City Water PPP	PPSA	IFC	157,500	I
	Cabo Verde	RE IPP Procurement and SOE Divestiture	PPSA	WB	1,050,000	I
	Fiji	Solar PPP	PPSA	IFC	472,500	I
		Grantley Adams International Airport PPP				
	Barbados	Restructuring	PPSA	IFC	264,353	II
	India	Health Sector PPPs in Maharashtra	PDA	IFC	157,500	II
		Port of Beirut Reconstruction and Sector				
	Lebanon	Reform	PDA	WB	630,000	II, III, and IV
		Total			5,030,828	3



GIF FLAGSHIP PARTNERSHIP INITIATIVES

Climate Finance Leadership Initiative (CFLI)

Industry-driven initiative
highlighting key enabling
environment considerations for
private climate finance based on the
experience of private sector
lenders/investors in emerging
markets. Recommendations
included in joint report. Extended
collaboration with UK on advancing
report findings via country pilots in
India and Indonesia.











Global Investors for Sustainable Development (GISD)

UN initiative of 30+ CEOs of leading financial institutions aimed at mobilizing private capital for sustainable development. GIF and GISD developed a proposal last year, which effectively scales-up the GIF through significant expansion to UAW and development of two blended finance vehicles via the DFW.



FAST-Infra (Finance to Accelerate the Sustainable Transition)

An industry-led, public-private initiative with the goal of expanding private investment in sustainable infrastructure. Two main components: 1) A sustainable infrastructure label (WG co-chaired by GIF) to promote industry standards and investment in sustainable infrastructure, and; 2) Platforms for targeted financial interventions to mobilize private capital into sustainable infrastructure













GIF CONTRIBUTIONS TO PRIVATE CAPITAL MOBILIZATION (PCM)

GIF TRACK RECORD

\$3.8B

Of private investment mobilized

GIF projects to date have reached commercial /financial close

Of IBRD/IDA's total

17% mobilized private capital
(FY18-FY20)



GIF VALUE-ADD



Early identification of PCM opportunities and integration of private sector perspective



Flexible instruments tailored for the needs of our clients and projects



Pipeline of bankable, well-prepared projects



Expertise and skills for private sector transactions



Develop platforms and programs with high PCM potential



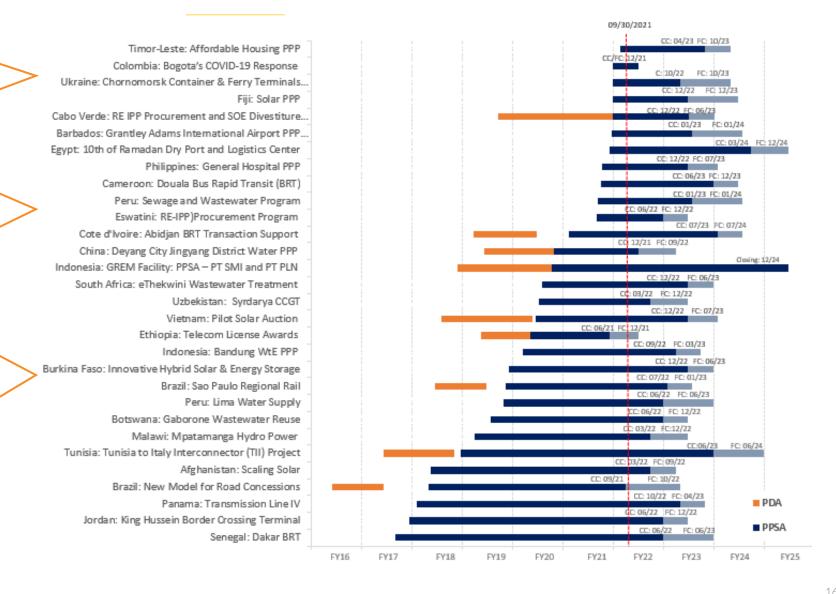
Strong connections with private sectors and financiers

MORE PROJECTS READY FOR MARKET SOON

2-3 projects reach close per year recently.

GIF expects **4-6** project closings going forward.

If all 30 PPSAs under preparation reach financial close, \$16B is expected in private investment.







PROMOTING STANDARDS FOR SUSTAINABLE INFRASTRUCTURE



CONVENING POWER: As a global collaboration platform, **GIF plays a unique and important role in developing and promoting sustainable infrastructure standards** and best practices among MDBs, client governments, and the private sector—offering knowledge and expertise to inform project preparation upstream/midstream and investment decision-making further downstream.



PROMOTING SUSTAINABILITY STANDARDS: Core member of FAST-Infra initiative to promote private investment in sustainable infrastructure; co-chairing working group on creating a Sustainable Infrastructure Label (SI Label), building on existing standards and creating a globally applicable framework to promote sustainable infrastructure as a deep, liquid asset class.



ADVANCING QUALITY INFRASTRUCTURE: GIF is aligned with G20 QII Principles – from project selection, due diligence, and implementation, through to monitoring and evaluation. GIF applies QII Principles at the project-level, reviewing each activity from various angles of quality including financial/debt sustainability considerations.



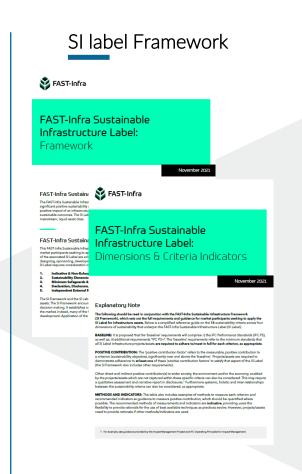
INTEGRATING CLIMATE ACTION & GENDER EQUALITY: 100% of GIF activities assessed through a gender lens and opportunities to promote climate mitigation and/or adaptation co-benefits. Toolkits in development to guide client governments and MDB partners on identifying opportunities to incorporate gender and climate considerations at each phase of the infrastructure lifecycle.



SPOTLIGHT: FAST-INFRA SI LABEL

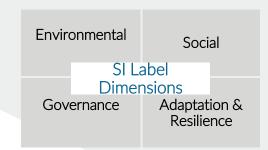
SI Label Overview & Requirements

- Globally applicable label for projects demonstrating significant positive sustainability performance tagged to an asset.
- Sustainability across four dimensions and 14 criteria.
- <u>Baseline:</u> (IFC Performance Standards "+") across all criteria.
- Positive Contribution across one or more criteria.
- Minimum Safeguards & Risk Management.
- Declaration, Disclosure, & Reporting
- Independent External Review (strongly recommended).



SI label key requirements







SPOTLIGHT: FAST-INFRA SI LABEL

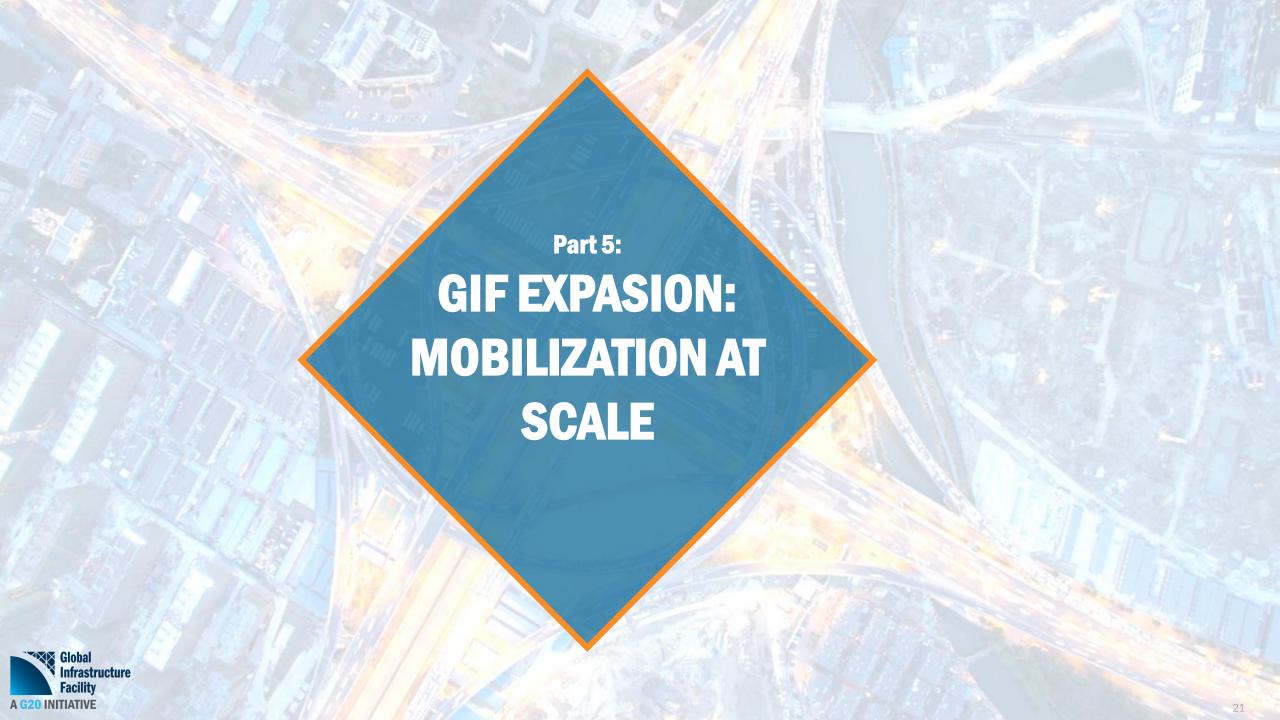
High-Profile Support & Endorsements

- HRH Prince of Wales's Sustainable Markets Initiative: Open letter of support from private sector.
- Financial Times: Letter from Noel Quinn, Group Chief Executive, HSBC, & Chair, SMI Financial Services Taskforce
- Mark Carney: Tweeted endorsement and support.
- FAST-Infra partners: Extensive social media promotion from WG members.
- Rigorous review from MDBs, public sector, and private sector via virtual roundtables and feedback received from 30 entities during public consultation period.

Responses from the public consultation show positive feedback to the SI Label concept and a willingness to use it within their respective organizations.







KEY CHALLENGES & ROLE OF THE GIF

KEY BOTTLENECKS

CHALLENGE #1

Inadequate enabling environments and institutional foundations upstream to unlock investments at scale.

CHALLENGE #2

Dearth of investment opportunities & 'shovel ready' projects at scale due to lack of capacity to prepare projects that are attractive to the private sector.

CHALLENGE #3

Lack of comprehensive de-risking tools that can be deployed at scale both at the project- and portfolio-level.

GIF SOLUTIONS

Piloting targeted TA in selected countries through proposed **Country Mobilization Platform** and CFLI pilots to address selected enabling environment issues at upstream stage.

Piloting complementary and innovative downstream finance facilities to address target risks and fill the gaps in the market.

Exploring new portfolio mobilization platform through partnership with UN GISD initiative.

SCALING UP GIF: OVERVIEW

GIF serves as a key connector and coordinator across initiatives, from upstream to downstream

Upstream Advisory Window (UAW)

Project Preparation Support (PRA, PDA, PPSA)



Downstream Financing Window (DFW)

Credit Enhancement Facility

Sustainable Infrastructure Investment Platform



GIF Resources

GIF-MDB Country Mobilization Platform (Initiative)

DFW: CREDIT ENHANCEMENT FACILITY GAP FILLING THROUGH INNOVATIONS



Innovation platform, with an initial target funding of US\$500 million, promoting the design of innovative credit instruments to address key market gaps



Provides **MDBs** the opportunity to expand their product offer through the deployment of **new financial instruments**



Funded or unfunded structured credit solutions such as liquidity lines, contingent lines or bridge loans; can have short or medium tenors.



DFW: CREDIT ENHANCEMENT FACILITY GAP FILLING THROUGH INNOVATIONS

CEF Value Added

Potential Applications

Innovation

Efficient way to **innovate** with minimum disruption to MDBs' day-to-day business

Scalability

Testing products with MDBs that can be **scaled up** and **replicated** globally via GIF's MDB network

Filling the gaps

Allow MDBs to offer more comprehensive solutions through complementary risk capital from GIF

Mobilization

Strategic use of credit instruments to mobilize private capital

Electric BRT System

- 7-10 year contingent line to mitigate battery replacement risk
- Focused on technological risk
- Potential to develop local currency solution
- Replicable in multiple climate focused initiatives

Brownfield Roads / Airports

- 4-7 year contingent liquidity line
- Covers revenue gaps during construction
- Sizing based on objective revenue forecast with lower DSCR than senior debt
- Low commitment fee / high spread
- Ideal for post-Covid environment



DFW: Sustainable Infrastructure Investment Platform (SIIP) Institutional Investor and MDB Mobilization Platform



Sustainable Infrastructure Blended Finance Debt Fund





\$1BN Portfolio Mobilization Platform

GISD institutional investors + other sustainability focused investors

10-20% First loss guarantee at portfolio level



Portfolio of projects from GIF MDB Partners

Sustainable & Climate Smart ~US\$30M-60M avg investments



DFW: Sustainable Infrastructure Investment Platform (SIIP) Institutional Investor and MDB Mobilization Platform

GISD Platform Value Added

Efficiency	Offers an integrated solution connecting multiple investors with multiple MDBs in a single vehicle
Scalability	Replicable in future investment vehicles once the solution has been tested
Impact	Guarantees allow to co-lend in sub- investment grade projects to maximize development impact
Mobilization	Optimal use of concessional resources

Potential Applications

Greenfield Projects

- Fund to act as participant or co-lender of MDBs, with the latter as Lender of Record
- Follow customary A/B structures with a senior position
- The fund will replicate the MDBs' conditions and rely on their due diligence process

Brownfield Refinancing

- Fund to co-finance brownfield or greenfield near completion alongside MDBs
- A/B bond programs where available or colending with MDBs
- Conditions subject to individual transaction profile



Resources: Platform managed by external asset manager; in close collaboration with GISD, GIF will facilitate donor and MDB engagement during the structuring phase and seek opportunities for replication during and post investment phase.

COUNTRY MOBILIZATION PLATFORM (CMP) INITIATIVE

The Country Mobilization Platform (CMP) Initiative is a collaboration to accelerate private capital flows for low carbon and climate resilient development goals.

The Initiative provides an institutional home for a coordinated effort to engage private sector leaders to identify and then collaborate on solutions aimed as scaling private investment.

GIF Technical Partners will serve as knowledge and implementing partners to Government on those recommendations it wishes to pursue. The CMP will complement or build on existing country platforms with private sector participation and climate agendas.



COUNTRY MOBILIZATION PLATFORM (CMP) INITIATIVE

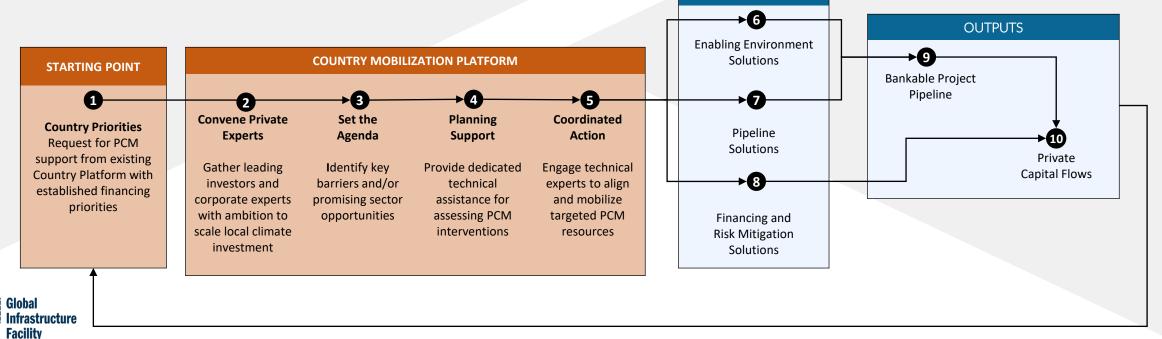
Following the CFLI country pilots, the GIF-MDB Country Mobilization Platform is an in-development platform, first outlined at the 2021 Venice International Conference on Climate Change, to pilot **intensified**, **catalytic private capital mobilization** support in [5-10] countries over a 2-to-3-year period.

EXISTING DELIVERY

PARTNER 'SPOKES'

Working with development banks, donors, and the private sector, the GIF will offer its upstream-to-downstream products, paired with additional resources from MDBs and civil society, to help select governments facilitate an end-to-end process (enabling environment, project prep, and capital mobilization support) to finance NDCs (summarized below) in order to accelerate private capital flows to low-carbon, climate resilient infrastructure in emerging markets and developing countries.

A G20 INITIATIVE



KEY TAKEAWAYS

- CONTEXT. Investing in sustainable infrastructure is key to tackling the three central challenges facing the global community post-pandemic: reigniting growth, delivering on the Sustainable Development Goals, and reducing climate risk in line with the Paris Agreement. To do so, infrastructure investments must overcome critical bottlenecks: inadequate enabling environments, dearth of bankable infrastructure projects, and lack of de-risking tools to crowd-in the private sector at scale.
- WHY NOW? Markets are faced with an intensified climate crisis and the adverse impacts of COVID-19. There's an urgent need to scale-up sustainable infrastructure to support a green recovery to meet development and climate goals. With public budgets constrained, private investment offers innovative solutions to mobilize needed capital.
- GIF'S COMPARATIVE ADVANTAGE. The GIF sits strategically between MDBs and private finance, as a strategic, financial, and technical partner to both in the delivery of sustainable infrastructure. As such, the GIF is uniquely suited to play a direct and catalytic role in scaling-up sustainable infrastructure and addressing critical barriers to private capital mobilization.

With additional resources, GIF can scale its project preparation activities, blended finance facilities, and catalytic role supporting and expanding its network of private sector partners.











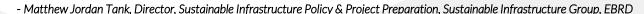
A partnership platform for greater investment in sustainable infrastructure of emerging markets and developing economies



PUBLIC FINANCE SUPPORT FOR THE EXPANDED GIF



"As a Technical Partner of the GIF, the EBRD values the GIF's unique role as a global collaboration platform and supports its efforts to align key global initiatives focused on accelerating private capital into low carbon climate resilient infrastructure in emerging markets. GIF is a proven partner for EBRD, providing essential support across the full PPP project cycle. At this critical moment, particularly in the context of the current COVID-19 pandemic, and to meet the ambitious goals of the Paris Agreement, GIF's unique value proposition must be scaled up to address the infrastructure financing gap."





"As a Regional Technical Partner, the IDB values the global perspective of the GIF and its convening power to bring together leading public and private actors in sustainable infrastructure, private finance, and private capital mobilization. We strongly believe that the GIF is therefore uniquely positioned to serve as the backbone of these various initiatives and is critical to drive the private capital mobilization agenda forward in the lead up to COP26."

- Gastón Astesiano, Public-Private Partnerships Team Leader, Vice-Presidency for Countries, Inter-American Development Bank



"While there is a wider landscape of initiatives in the infrastructure finance space, one of the unique roles of the GIF is that it serves as a 'gateway' between public and private, providing invaluable technical assistance and expertise for governments, multilateral development banks, and the private sector. As a Technical Partner, [AfDB] values not only the GIF's project preparation support, but also its effective role as a global collaboration platform – providing access to knowledge, partners, and market opportunities. Facilities like the GIF must be expanded to unlock greater private finance opportunities for climate-related infrastructure investment and meet the needs of a changing climate."





"The World Bank Group is honored to host the GIF global platform and to have been a founding donor...Our partnership should continue working on expanding the infrastructure pipeline development for high quality project preparation, promoting standardization as part of an infrastructure-as-an-asset-class approach, scaling up the use of credit enhancement products as needed, developing the necessary aggregation platforms, enhancing alignment and disclosure around ESG, and integrating climate considerations –both mitigation and resilience –into PPP projects and the infrastructure project cycle. The GIF will continue to play a critical role and sits at the center of this nexus. The work of the GIF is being – and needs to be - scaled up, as we are at a critical inflection point. The need to scale up investment into resilient, sustainable, and quality infrastructure solutions has never been greater, and coordinated efforts linking the public and private sector will be essential in closing the infrastructure investment gap in emerging markets and developing economies, especially in view of post-COVID recovery needs and the realities of the changing climate. I look forward to seeing the GIF's work scaled up in this post-pilot phase."



– Imad Fakhoury, Global Director, Infrastructure Finance, PPPs and Guarantees Global Practice, World Bank & GIF Governing Council Co-Chair

"As we emerge from the COVID-19 pandemic, infrastructure and the private sector are key to building back better, requiring sizable investments and global coordination. Facilities like the GIF play a critical role in mobilizing the private sector by building pipelines of sustainable, quality, bankable infrastructure projects and, more broadly, promoting infrastructure as an asset class. I'm pleased to be part of this essential work as part of our efforts to help developing countries get back on track, towards green, resilient and inclusive development."



- Mari Pangestu, Managing Director, Development Policy & Partnerships, World Bank

PRIVATE FINANCE SUPPORT FOR THE EXPANDED GIF

J.P.Morgan

"[The GIF] should go from being 'pilot' to 'permanent' and, moreover, the GIF should be scaled-up massively, commensurate with the massive challenges of providing adequate infrastructure to people in the developing world.

"Governments want to mobilize private finance to support infrastructure that reduces carbon emissions and meets their national commitments under the Paris agreement. But to do so, every country will need to translate their NDCs into specific projects that the private sector can finance. The GIF and its Technical Partners can and should play a key role in this planning process. The GIF is uniquely positioned as trusted 'advisors' to their member country governments, and the cost of deploying [its resources] is minor relative to the financing that could be unlocked by private sources. We look forward to working with other private sector Advisory Council members to scale up the GIF's activities"

- Daniel Zelikow, Vice Chair, Public Sector, JP Morgan, Global Co-Head of Infrastructure Finance and Advisory, and Chair of the Governing Board of JP Morgan Development Finance Institution



"Global economic healing is not a sprint, it's rather a marathon. Seventy-five percent of the infrastructure that will existence by 2050 has not been built yet. This represents an extraordinary opportunity for us to build better, build more, and sustainably, through wise infrastructure investments today. And that is why infrastructure investment and the work of the GIF with its Advisory Partners is so crucial. The GIF is young and successful. After its first five years, it has 104 advisory engagements in 52 countries and can boast 74 percent of its portfolio is climate smart while mobilizing huge amount of private capital. We need to act on the climate and infrastructure together to lay the basis for a more sustainable economic recovery, and on this agenda, the GIF is going to play an important role."

- Jerome Jean Haegeli, Group Chief Economist, Swiss Re



"Allianz as GISD member and co-chair of the GISD Alliance is very actively collaborating with GIF on a proposal that addresses both the demand- and supply-side challenges of catalyzing private investment in sustainable infrastructure in Emerging Markets and Developing Economies. GISD decided to partner with GIF on this joint proposal as the GIF brings a unique business model, an extensive partnership network, and unparalleled on-the-ground project preparation experience that can promote bankable pipelines and de-risked blended finance opportunities for the private sector. From upstream to downstream, the partnership between the GIF and GISD demonstrates significant potential to crowd-in needed private capital. The ultimate success of the GISD-GIF proposal will depend on the support of donors to scale up the GIF – both upstream by bringing more bankable projects to market and downstream by de-risking investments for the private sector. We look forward to our continued collaboration with GIF and to deliver tangible solutions."

Allianz Investment Management



"The GIF has been a core founding member of the 'Finance to Accelerate the Sustainable Transition – Infrastructure' (FAST-Infra), co-leading with Macquarie on the development of a globally applicable labelling system for sustainable infrastructure assets – a Sustainable Infrastructure Label. Through its leadership and extensive Advisory Partner network, of which HSBC is a part, the GIF is able to provide a unique perspective and wealth of experience through its work in the sustainable infrastructure ecosystem. Such contributions support the FAST-Infra agenda of promoting infrastructure as a deep and liquid asset class and crowding-in private investment."

- Christian Déséglise, Head of Sustainable Finance and Investments, Global Banking and Markets, HSBC





"As a GIF Advisory Partner, Macquarie has collaborated closely with the GIF on the development of a Sustainable Infrastructure Label as part of the FAST-Infra Initiative. We've co-led the working group on the development of the Label as we work to bring greater standardization, across the market, to what makes an infrastructure asset 'sustainable.' The creation of a new Sustainable Infrastructure Label would create a powerful downstream market signal to help increase private sector investment in sustainable infrastructure projects. It would also help drive action upstream, by helping to embed ESG standards at the earliest stages of the infrastructure project lifecycle.



Through our partnership leading a working group with representation from over 35 organizations, we've been able to create a compelling Sustainable Infrastructure framework. We hope that this Framework will help to align the incentives of the public and private sector around the importance of investing in sustainable infrastructure, achieving the SDGs and the Paris Agreement, and helping to fill the infrastructure investment gap."

- Robin Grenfell, Manager, Macquarie Green Investment Group

SPOTLIGHT ON COUNTRY AND DONOR SUPPORT



"In order to bolster inclusive and economic growth, public-private partnerships are becoming increasingly important in shaping the future of Egypt's sustainable infrastructure sectors. Egypt continues to invest in resilient infrastructure to unleash the potential of dynamic and competitive economic forces, generating employment, promoting inclusive entrepreneurship, combating climate change, and facilitating trade to build back better. In that light, Egypt looks forward to effectively engage with the Global Infrastructure Facility (GIF) as a reliable partner with strong potential to leverage its existing platform with Development partners, MDBs and the private sector to attract investment into Egypt's ambitious Infrastructure Agenda"

Her Excellency, Dr. Rania Al-Mashat, Minister of International Cooperation, Egypt (Current GIF Beneficiary Partner representing GIF recipient countries)



"SIDA is since 2021 (closely) engaged with the GIF (under) in connection to the work on the Global Investors for Sustainable Development (GISD) Alliance. The GIF-GISD collaboration focuses on trying to scale (scaling) up the GIF as a private sector mobilization platform by creating an integrated, end-to-end solution coupling its upstream project preparation for sustainable projects with a focus on poverty reduction and work with downstream project- and portfolio-level credit enhancement. The GIF-GISD proposal capitalizes on GIF's (successful) track record of upstream support and its global partnership network of donors, MDBs, and private sector advisors to mobilize private capital for sustainable infrastructure investments designed to promote low-carbon pathways and resilience, improve the livelihoods of the poor and most vulnerable, and address access gaps related to jobs, education, health, and other key infrastructure services in developing countries. We are pleased to be working with the GIF and Allianz on this initiative and look forward to seeing the GIF expand and connect partnerships in this critical space."

- Karin Svensson, Senior Advisor and Project Lead for Global Investors for Sustainable Development, Swedish International Development Cooperation

Agency

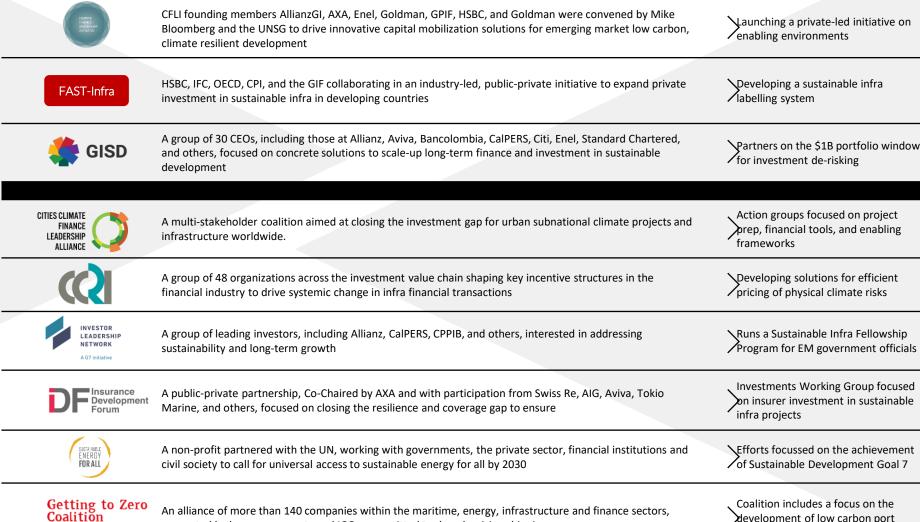




CURRENT & PROSPECTIVE PARTNERSHIP **INITIATIVES**

The GIF has played an active role incubating new privateled solutions in the lead up to COP26.

The expanded GIF will continue to play this role for an ever larger set of privateled initiatives, to ensure the latest innovative approaches to PCM have institutional backing and stewardship to live beyond summits and announcements.





An alliance of more than 140 companies within the maritime, energy, infrastructure and finance sectors, supported by key governments and IGOs, committed to decarbonizing shipping

development of low carbon port infrastructure for shipping

KNOWLEDGE SPOTLIGHT

20+ knowledge products produced or in the pipeline, contributing to GIF objectives of:

Bringing to market bankable, quality infra projects

 Lessons learnt and best practices drawn directly from the GIF's portfolio

Expanding the market for private infra finance

 Knowledge relevant to infrastructure finance and of interest to key partners (not directly tied to GIF portfolio)



